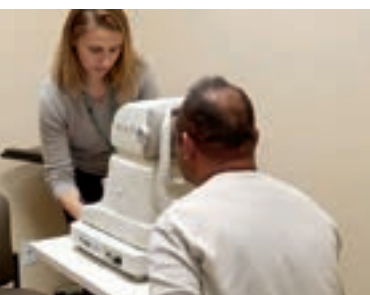
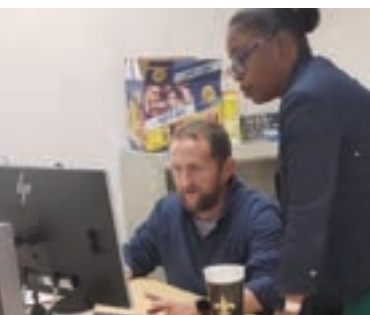




**MHSF**  
 METHODIST HEALTH SYSTEM  
 FOUNDATION, INC.

**A YEAR OF RESILIENCE**  
 2021.2022 ANNUAL REPORT



# VISION, MISSION & VALUES

Throughout its history, MHSF has maintained a position of excellence as both a healthcare provider and an integral part of the New Orleans East, St. Bernard and Gentilly communities. What started as a conversation over coffee and apple pie in 1958 at the Gentilly Methodist Church men's meeting has evolved into a Legacy Foundation that works tirelessly to support the Greater New Orleans Community.

## VISION

MHSF envisions healthy, self-sustaining individuals and communities.

## MISSION

To support, develop and manage health-related programs and access to services that benefit the citizens of New Orleans East and beyond.

## VALUES

Methodist Health System Foundation is committed to:

**M**ethodist Christian Legacy

**H**onesty to Ourselves and Others

**S**ervice to Improve the Health of Our Community

**F**amily of Employees and Our Partners

**I**n Perpetuity through Prudent Stewardship of Financial Assets





# COMMUNITY MESSAGE

Dear MHSF Community,

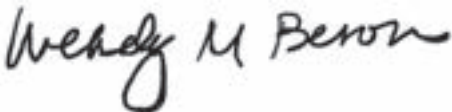
The fight against COVID-19 continues. Faced with another year of unparalleled challenges, our Foundation's story is steeped in resilience, courage and strength. It is this collective strength that allows our team to stay focused and re-envision how we serve our community as we transition into the next phase of the pandemic.

Our School Based Health Centers (SBHC) experienced an increase in the number of students seeking behavioral health services. This is an expected and natural response to a prolonged public health crisis. Through relationship building and strong connections with students, our team has been an impactful and constant presence in the lives of the students that we serve. Throughout the pandemic, our SBHCs did not close their doors. Not only did we remain open, but we retained 100% of our staff. This is thanks to strategies that our leadership and staff implemented in real time to address ongoing traumatic stress and increase resilience among staff.

Each year brings a fresh reminder that, as a Foundation, our success is not separate from that of our partners. This year we continue to support existing and new grantees with a broader view of health and positive systemic change to strengthen our community. It is an honor to share the stories of a few of these amazing grantees.

Members of our community continue to face many obstacles from vaccinations to public safety, housing, food and healthcare. Last year Southeast Louisiana experienced Hurricane Ida and an unprecedented tornado that damaged portions of Arabi, creating more hardships for our community. Despite these obstacles, the MHSF team continued forward with a clear vision and shared purpose. This year's annual report documents the ongoing commitment of MHSF staff, highlighting stories of resilience and showing first hand the impact of our work.

We thank you for your support. We are honored to lead the work of Methodist Health System Foundation and continue to impart change in our beloved community.



Wendy M. Beron  
President



Patrick E. Mottram, MD  
Board Chairman



## MHSF STAFF

Wendy M. Beron  
Dana B. Biagas  
Ann Clayton Chamberlain  
Ailenne L. Coulon  
Audra C. Degan  
Giselle C. Diecidue  
Kaytlyn C. Gillis  
Katherine S. Grieshaber  
Michael J. Hellmers  
Barbara N. Henderson  
Mae C. Juan  
Steven E. Juan

Cheryl C. Landry  
Glenda G. London, DNP  
Pamela H. Mason  
Leslie G. Mathews  
Patrick E. Mottram, MD  
Paul R. Page, Jr.  
Erin L. Reynaud  
Carol F. Roger  
Heather L. Surcouf, DNP  
Jefferson C. Terrill, III  
Jamesalina M. Tyus

## BOARD OF TRUSTEES

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Donald E. Pate, Vice Chairman  
Frederick C. Young, Jr., Secretary  
Natalie B. Cohen  
E. Howell Crosby  
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Patrick M. Gibbs  
Mary B. Giraud  
Randi G. Jones\*  
Joseph A. Labat, MD  
Brandon T. Nelson  
Janine S. Parker, MD\*  
Mark C. Romig  
Paula R. Singleton  
Keith L. Winfrey, MD\*  
Larry D. Wink, Sr.

\*Elected end of fiscal year 2022

## BOARD MEMBERS EMERITUS

We extend sincere gratitude to Judy S. Dawson, Mary B. Giraud and Joseph A. Labat, MD for their dedication and service to MHSF. We look forward to their continued involvement as Emeritus members of the Board of the Methodist Health System Foundation.



Judy S. Dawson  
Elected 2004



Mary B. Giraud  
Elected 2010



Joseph A. Labat, MD  
Elected 2007

## IN MEMORIAM

In the past year we lost two valuable and beloved members of our MHSF community. Marian Eggerton, long term Board Member of the Hospital and Foundation and Pattie Jarrell, a nurse practitioner at Nunez Community College Health Center will be greatly missed.



Marian L. Eggerton  
1933 - 2022

Mrs. Eggerton contributed generously of her time and talents to promote the progress of Pendleton Memorial Methodist Hospital and Methodist Health System Foundation. She served on the MHSF Board from 1983 to 2020 including 11 years as Chairman.



Pattie B. Bowen Jarrell  
1959 - 2022

Pattie was a fearless advocate for adolescent and young adults' rights to equitable healthcare. She was instrumental in the founding of Nunez Community College Health Center where she worked until her retirement in 2019.

# SCHOOL BASED HEALTH CENTERS

## **CHALMETTE HIGH SCHOOL**

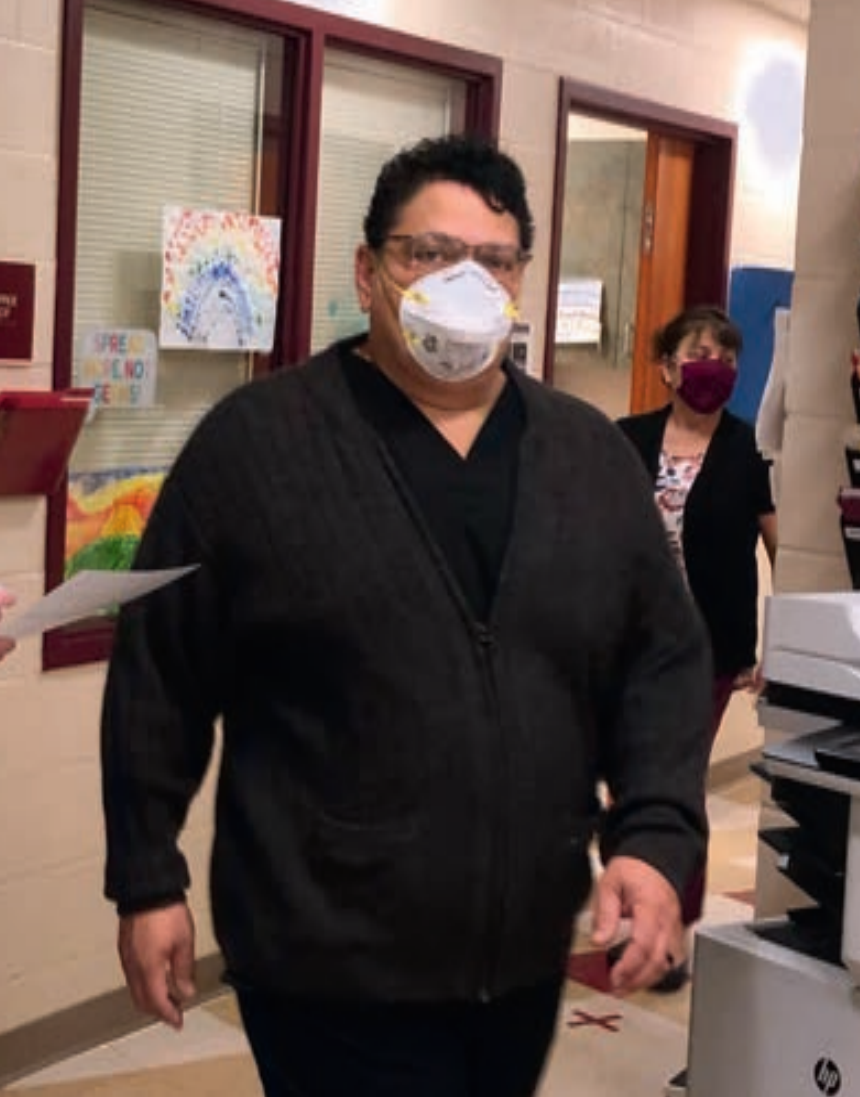
The 2021-2022 school year brought to light the cumulative effects of the COVID-19 pandemic on the Chalmette High School student body. The MHSF Chalmette High School, School Based Health Center experienced increased requests for behavioral and physical health services. Care team members worked to maintain an environment that promotes patient safety and confidentiality, while providing high quality healthcare to support student success. We appreciate our collaborative partnership with the Office of Public Health Adolescent School Health Program which shares a vision to ensure that all Louisiana youth have the opportunity to realize their fullest and healthiest potential. This year we provided access to healthcare services to over 1,800 students.

## **NUNEZ COMMUNITY COLLEGE**

MHSF Nunez Community College Health Center (NCCHC) and Nunez Community College work in partnership to offer quality affordable health care for faculty, staff and students. We are proud to provide urgent care, immunizations and preventative services. NCCHC works closely with the Nursing and Allied Health programs, assisting students with physicals, school-related screenings and clinical rotations. Our clinical team works to keep the campus a safe and healthy place.

## **C.F. ROWLEY ALTERNATIVE SCHOOL**

MHSF counselors partner with St. Bernard Parish school administration and social workers to support the diverse needs of the C.F. Rowley student community. Group counseling for C.F. Rowley students has been added as an opportunity to address additional psycho-social needs. Our counselors provide students with the tools needed to thrive in the mainstream school system. Preventative counseling services are also offered at other St. Bernard Parish Public Schools for “at risk” students.



## MEASUREMENTS OF SUCCESS



**11,250+**  
visits in one school year



**MHSF** SBHCs  
support the St. Bernard  
Parish School District by  
keeping students healthy  
and in school



**2,700** COVID-19  
vaccinations administered  
to teachers, students, parish  
and school staff



**100%** MHSF SBHC  
employee retention

*“The SBHC provides our students with tools for success by meeting their medical, social and emotional needs. These services are invaluable and support our school’s mission. The quality of medical care is exceptional and the relationships formed with our students foster improved health outcomes.”*

*- Wayne Warner,  
Principal, Chalmette High School*



# COMMUNITY OUTREACH

*“Do all the good you can, by all means you can, in all the places you can.”*

*- John Wesley*

## WALMART FOUNDATION COMMUNITY GRANT PROGRAM

With the onset of the pandemic, social workers at CHS and C.F. Rowley recognized an uptick in student requests for basic needs - food, clothing, toiletries etc. MHSF was awarded a Walmart Community Grant which was used to support our Good Samaritan Fund. These funds aided in filling the gap to provide essentials for students. The Walmart Community Grant Program offers funding to support the unique needs of local communities in Walmart and Sam’s Club service areas.



Photo Courtesy of Walmart

## ARABI ELEMENTARY TORNADO RELIEF FUND

In March 2022, a tornado hit the Greater New Orleans area, traversing an 11-mile path from Gretna to New Orleans East causing destruction in Arabi. MHSF provided financial assistance, through our school system partner, to assist students and families at Arabi Elementary, Andrew Jackson Middle School and Chalmette High School.



Photo Courtesy of Max Becherer, Nola.com



## NEW ORLEANS AREA HABITAT FOR HUMANITY 2022 WOMEN BUILD

MHSF team members participated in the New Orleans Area Habitat for Humanity 2022 Women Build event. The annual event recruits teams of women of different ages and backgrounds to build homes for low income families. The goal is to provide safe, affordable housing and to revitalize neighborhoods.

The MHSF team helped build the home of Sandra Favors, located on St. Maurice Avenue in the lower 9th Ward. Sandra lived in a one-bedroom apartment with her two grandsons and dreamed to own a home and raise her grandsons in a more stable environment. The MHSF team is proud to help Sandra achieve that goal.



# GRANTMAKING PROGRAM

MHSF supports programs and services for the citizens of the metropolitan New Orleans area with an emphasis on the communities of New Orleans East, Gentilly and St. Bernard.

## STRATEGIC GRANTS

MHSF provides funding to healthcare programs/projects of nonprofit 501(c)(3) organizations that serve our mission and strategic programmatic goals. We engage in discussions with organizations that meet our strategic focus. MHSF does not accept unsolicited general applications.

## COMMUNITY DONATIONS

MHSF provides small support grants to 501(c)(3) nonprofit organizations in the four (4) parish region of Orleans, St. Bernard, St. Tammany and Jefferson. These donations may be in the form of sponsorships or discretionary donations for organizations, programs or events.

*“MHSF develops meaningful partnerships with grantees. Working side by side to understand an organization’s needs better ensures positive impact and long-term program success.”*

*- Ann Clayton Chamberlain,  
Vice President, Program Management*





## GRANTMAKING PHILOSOPHY

In keeping with our mission and the Christian spirit, the Methodist Health System Foundation values health, wellness and wholeness by offering, supporting or advocating programs and services through our grantmaking program.



## PROGRAMMATIC GOALS

**IMPROVE** the physical, emotional and mental health status of the community, including access to healthcare, promotion of healthy lifestyles and disease prevention.

**ASSIST** programs and collaborative partnerships that address the root causes of social and economic factors that contribute to the social determinants of health (including family and social support, education, employment, community safety).

**PROVIDE** grant funding of operations with specific goals, objectives and outcomes.

**PROVIDE** technical assistance to nonprofits to build capacity, strengthen leadership, increase effectiveness and achieve sustainability.



# TWO CURRENT GRANTEES

## OZANAM INN

Ozanam Inn serves the homeless and underserved of Greater New Orleans, regardless of race, color, creed, religious preference or national origin.

MHSF's organizational goal to improve physical health status and access to healthcare aligned with Ozanam Inn's need to build out the on-site medical clinics at its new Poydras Street location.

Support from MHSF went directly toward building four private medical exam rooms and a large dental exam room. Ozanam Inn has expanded healthcare capacity as it faces an increase in need due to the ongoing COVID-19 pandemic and economic downturn.



*"Our partnership with MHSF began in the early months of the pandemic when there was so much uncertainty in the world and our community. MHSF stepped in to make sure that our clients would be cared for and our services would not be interrupted due to the challenges faced by us all, particularly those who are the most vulnerable."*

*- Clarence Adams, CEO, Ozanam Inn*

## LUKE'S HOUSE

In response to the shortage of medical services following Hurricane Katrina, Luke's House was founded in 2007. It provides free medical care through volunteer medical providers.

Luke's House patient population has shifted to primarily Spanish-speaking immigrants. The Luke's House team of bilingual providers helps patients navigate the complexities of the healthcare system. It partners with community health networks to help clients find a medical home.

MHSF funds Luke's House patient navigation services with the addition of a bilingual patient navigator. The number of clients served increased to 2,000 in the first year as a result of this new position.



# COVID-19 Response

MHSF SBHC staff works with community and state partners to remain current in best practices in an ever-changing COVID-19 environment. Our work with the Louisiana Department of Health (LDH) and other state agencies helps eliminate barriers to healthcare access and ensure our health centers are supplied with tools needed to provide care to the students of St. Bernard Parish.



Working in partnership with LDH and the St. Bernard Parish Public School System, MHSF SBHCs provide rapid COVID-19 tests to assist in the prevention of school-wide outbreaks and keep children in schools. Through rapid, lab-quality molecular testing, further exposures can be decreased reducing school absences. Similar partnerships throughout the school year have emerged as powerful tools for MHSF SBHCs to expand COVID-19 testing and treatment.

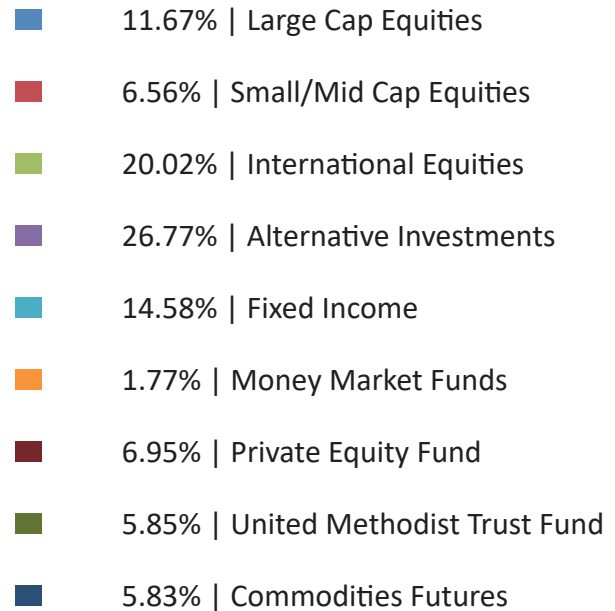
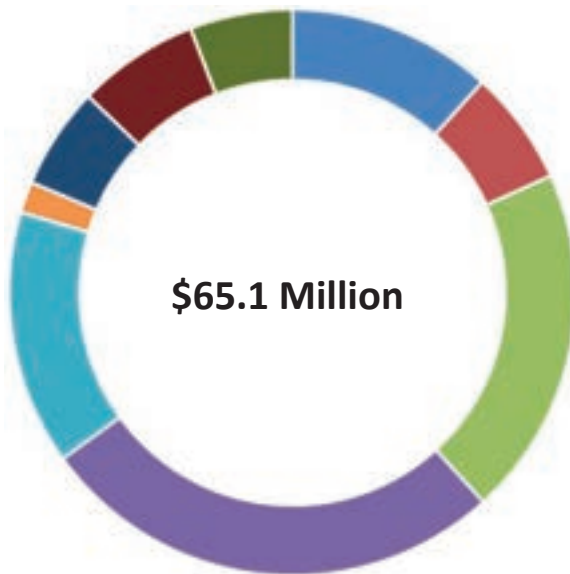




# 2021-2022 FINANCIALS

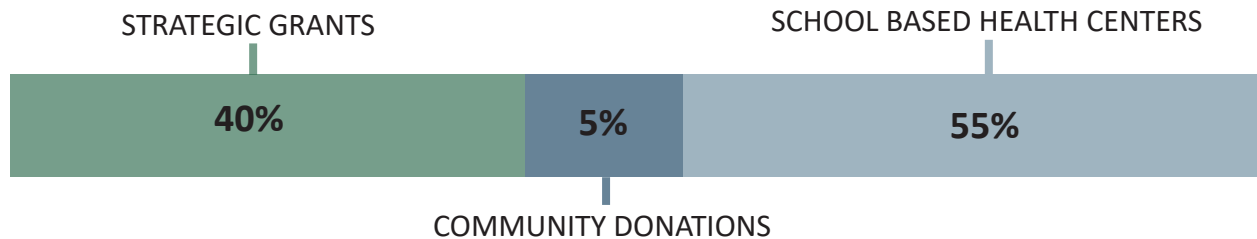
## INVESTMENT PORTFOLIO

(as of June 30, 2022)



## COMMUNITY INVESTMENT

\$2.7 Million



# MHSF

METHODIST HEALTH SYSTEM  
FOUNDATION, INC.

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360 OAK HARBOR BOULEVARD  
SLIDELL, LOUISIANA 70458



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